FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

| Washington, | D.C. | 205 |
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| | | |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

1. Name and Address of Reporting Person^\star

Chicken Soup for the Soul Holdings, LLC

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| | | Reporting Person* LLIAM J JR | | | <u> </u> | hick | | <u>oup</u> | | er or Tra | | Symbol Enter | tainm | ent, | (Che | elationship o eck all applic Directo | able) r | g Pers | 10% Ov | wner |
|---|---|--|--|------------|--|---------|---|------------|--|---|----------|-----------------|---|-------------------------|---|---|--|--------|--|--|
| ENTER | ICKEN SOUTAINM | UP FOR THE SO | (Middle) OUL | | 3. Date of Earliest Transaction (Month/Day/Year) 04/03/2023 X Officer (give title below) Chief Executive Officer Chief Executive Officer | | | | | | | эрсспу | | | | | | | | |
| (Street) | | VENUE, FL. 2 | 06807 | | _ 4. | If Ame | endme | nt, Dat | te of | Origina | l Filed | (Month/ | /Day/Yea | r) | Line | Form f | led by One | e Repo | (Check Ap orting Perso One Repo | n |
| (City) | (S | tate) | (Zip) | | | | | | | | | | | | | | | | | |
| | | | ble I - No | | | | | | Acq | _ | , Dis | _ | | | | _ | | | | |
| 1. Title of Security (Instr. 3) | | 2. Trans Date (Month | | ar) E | 2A. Deemed Execution Date, f any (Month/Day/Year) | | 3. Transaction Code (Instr. 8) | | 4. Securities Acquired (A) of Disposed Of (D) (Instr. 3, 4 a | | | | 5. Amou Securitie Benefici Owned F Reported | es ally Following | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | | |
| | | | | | | \perp | | | | Code | v | Amoun | t | (A) or (D) | Price | Transact (Instr. 3 | ion(s) | | | , |
| Class A (| Common Sto | ock | | 04/0 | 3/202 | 3 | | | | P | | 217,0 | 000(1) | A | \$2.3 | 510 | ,108 | | I | by Trema, LLC ⁽²⁾ |
| Class A (| Common Sto | ock | | 04/0 | 3/202 | 3 | | | | P | | 1,643, | 015 ⁽³⁾ | A | \$2.3 | 2,15 | 3,123 | | I | by Chicken Soup for the Soul, LLC ⁽⁴⁾ |
| Class A (| Common Sto | ock | | 04/0 | 3/202 | 3 | | | | A | | 1,131, | .148 ⁽⁵⁾ | A | \$3.05 | 3,28 | 4,271 | | I | by Chicken Soup for the Soul, LLC ⁽⁴⁾ |
| | | | Table II - | | | | | | | | | osed o | | | | Owned | | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deeme Execution if any (Month/Day | d Date, | 4. Transaction | | 5. Number 6. | | 6. Exp | . Date Exercisabl expiration Date Month/Day/Year) | | ole and | 7. Title and Amoun Securities Underly Derivative Security (Instr. 3 and 4) | | nount of lerlying urity | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | Beneficial Ownership (Instr. 4) |
| | | | | | Code | v | (A) | (D) | Dat Exe | te ercisable | Ex Da | piration te | Title | Nu | ount or mber of ares | | | | | |
| Class B Common Stock | (6) | | | | | | | | | (6) | | (6) | Class A Commo Stock | n 7,€ | 554,506 | | 7,654,5 | 506 | I | By Chicken Soup for the Soul, LLC ⁽⁴⁾ |
| Class W Warrants | \$7.5 | | | | | | | | 08 | /17/2017 | 06/ | /30/2023 | Class A Commo Stock | on 13 | 35,608 | | 135,60 | 08 | I | By Trema, LLC ⁽²⁾ |
| | | Reporting Person* LLIAM J JR | | | | | | | | | | | | | | | | | | |
| | | (First) UP FOR THE SO VENUE, FL. 2 | (Mid | • | NM | | | | | | | | | | | | | | | |
| (Street) | В | CT | 068 | 07 | | | | | | | | | | | | | | | | |
| (City) | | (State) | (Zip) | | | | | | | | | | | | | | | | | |

| (Last) (First) (Middle) C/O CHICKEN SOUP FOR THE SOUL ENTERTAINM 132 E. PUTNAM AVENUE, FL. 2 | | | | | | | | | |
|--|---------|----------|--|--|--|--|--|--|--|
| (Street) | | | | | | | | | |
| COS COB | CT | 06807 | | | | | | | |
| (City) | (State) | (Zip) | | | | | | | |
| 1. Name and Address of Reporting Person* <u>Chicken Soup for the Soul Productions, LLC</u> | | | | | | | | | |
| (Last) | (First) | (Middle) | | | | | | | |
| C/O CHICKEN SOUP FOR THE SOUL ENTERTAINM | | | | | | | | | |
| 132 E. PUTNAM AVENUE, FL. 2 | | | | | | | | | |
| (Street) | | | | | | | | | |
| COS COB | CT | 06807 | | | | | | | |
| (City) | (State) | (Zip) | | | | | | | |

Explanation of Responses:

- 1. Represents shares of the Issuer's Class A Common Stock purchased as part of the offering of shares made by the Issuer on April 3, 2023.
- 2. Trema, LLC is an entity controlled by Mr. Rouhana.
- 3. Represents shares of the Issuer's Class A Common Stock purchased as part of the offering of shares made by the Issuer on April 3, 2023.
- 4. Chicken Soup for the Soul, LLC is an entity controlled by Mr. Rouhana. This entity was formerly known as "Chicken Soup for the Soul Productions, LLC".
- 5. Represents shares of the Issuer's Class A Common Stock issued to Chicken Soup for the Soul, LLC pursuant to the CSS Agreements Modification dated March 30, 2023.
- 6. The Class B Common Stock is convertible into the Issuer's Class A Common Stock as described under the heading "Description of Securities Common Stock" in the Issuer's offering statement on Form 1-A (File No. 024-10704). The Class B Common Stock has no expiration date.

William J. Rouhana, Jr. 04/03/2023

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.